



Australian production and planting trends

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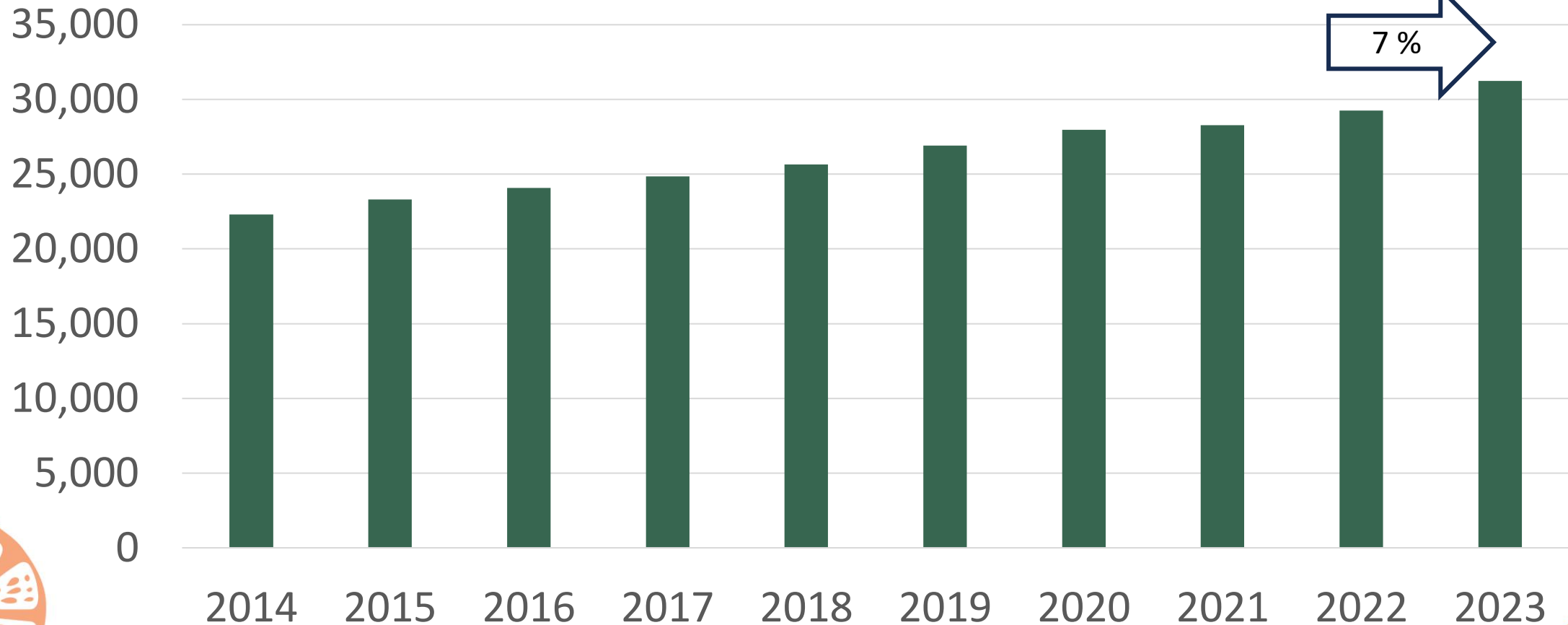


Australian Citrus Tree Census

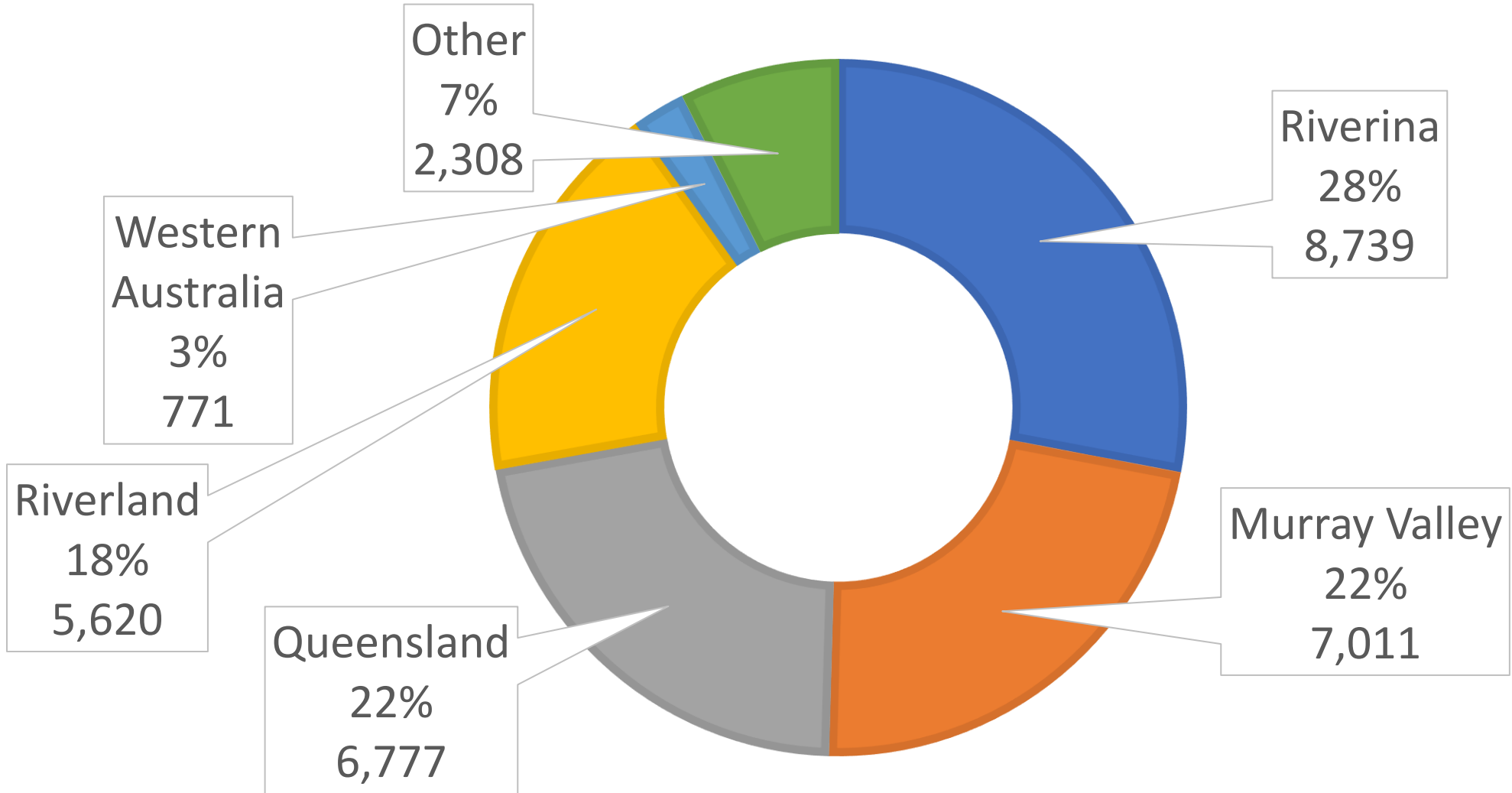
- 2023 Citrus Tree Census
- Over 31 000 ha captured
- Data from InfoCitrus



National hectares



National hectare distribution



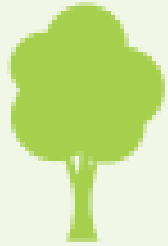
National tree age

Non-bearing

Entering production

Mature

Decline



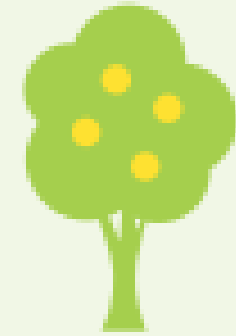
(0–4 years)



(5-12 years)



(13-39 years)



(40+ years)

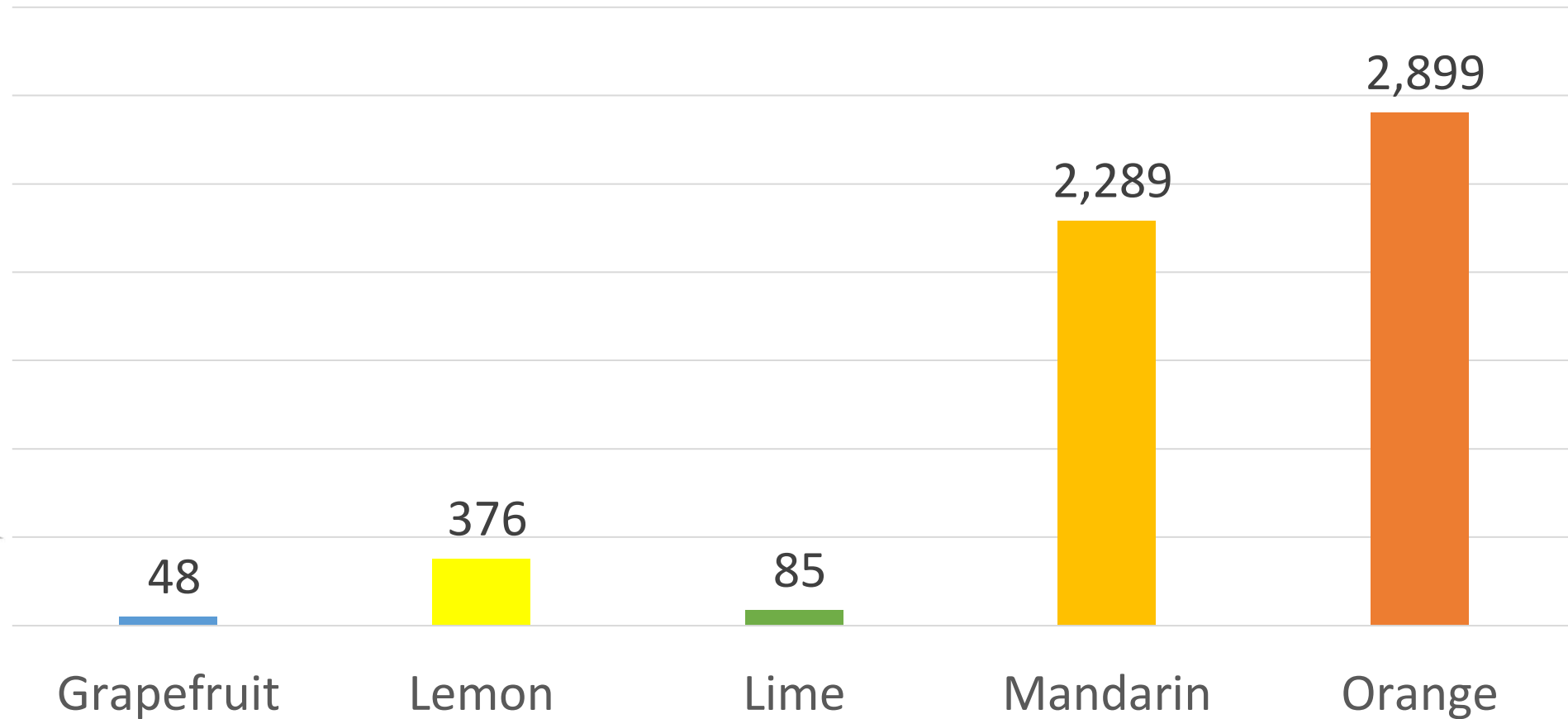
5 710 ha
18 %

7 211 ha
23 %

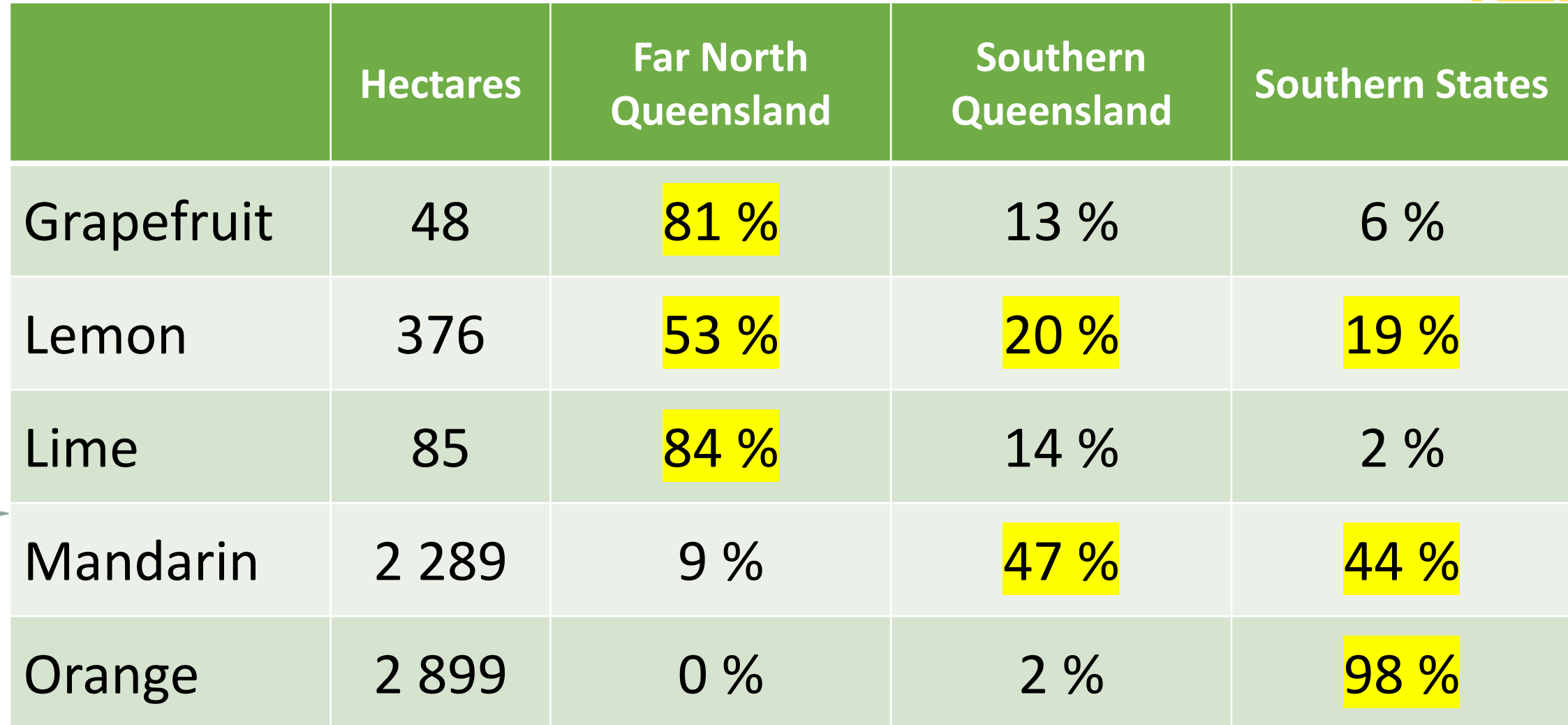
14 854 ha
48 %

3 450 ha
11 %

National non-bearing hectares by category

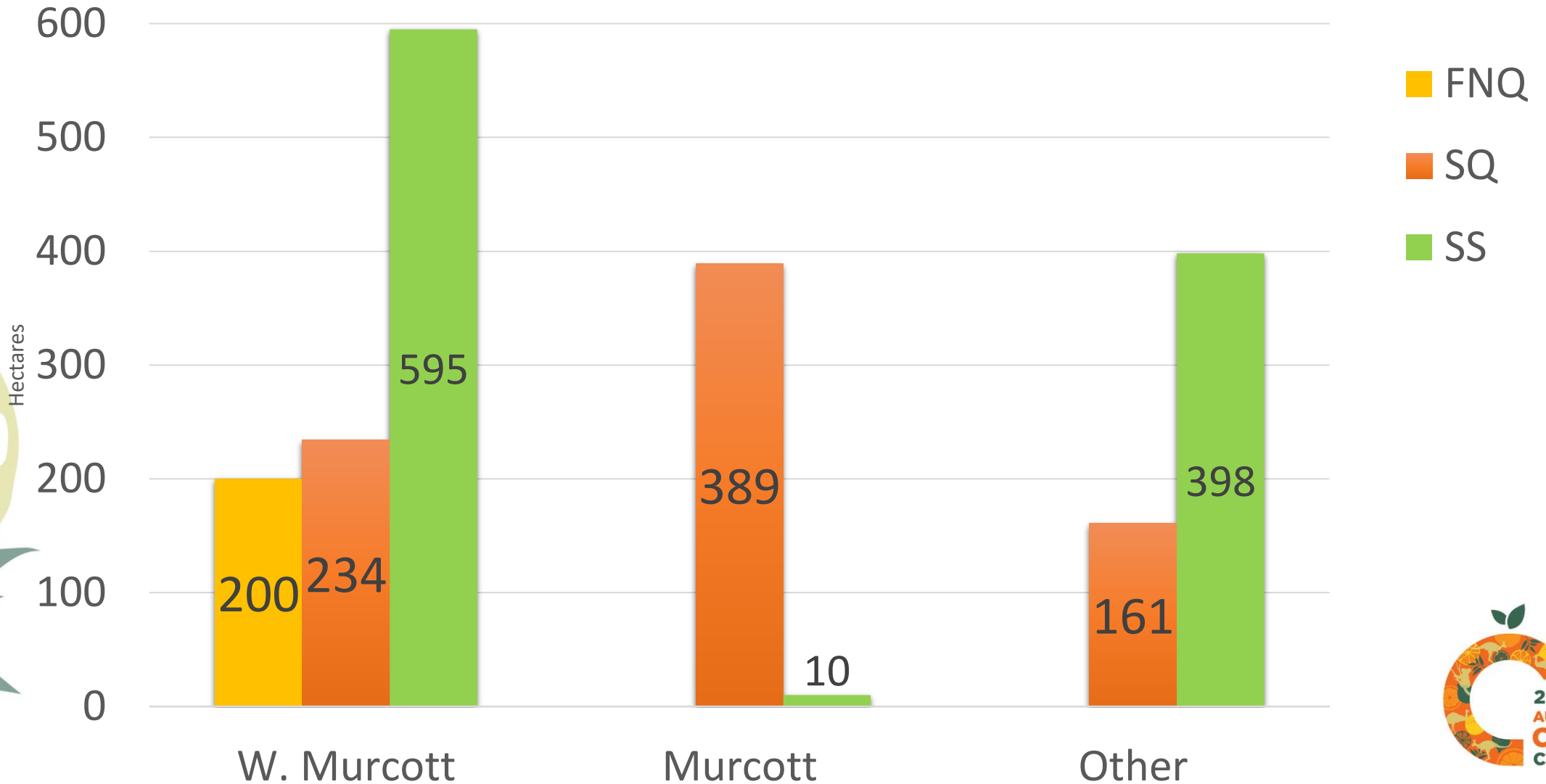


Non-bearing categories by region

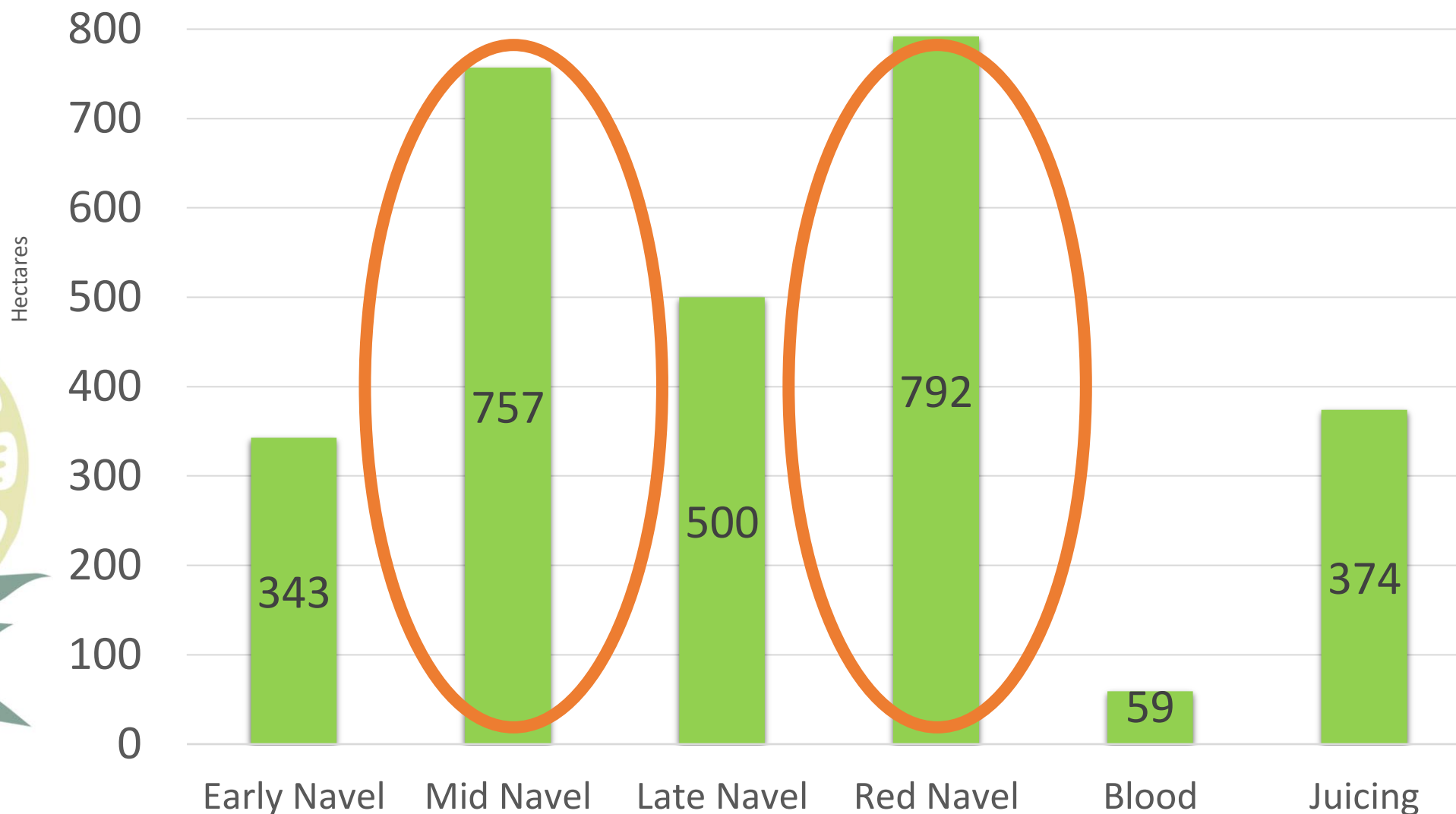


	Hectares	Far North Queensland	Southern Queensland	Southern States
Grapefruit	48	81 %	13 %	6 %
Lemon	376	53 %	20 %	19 %
Lime	85	84 %	14 %	2 %
Mandarin	2 289	9 %	47 %	44 %
Orange	2 899	0 %	2 %	98 %

Non-bearing mandarin varieties by region



Non-bearing orange varieties (Southern States)



Top 10 markets (volume) 2023

Orange		Mandarin		Lemon, Lime & Grapefruit	
Export Market	Tonnes	Export Market	Tonnes	Export Market	Tonnes
Japan	35,778	Thailand	18,411	Japan	4,685
Hong Kong	23,075	China	15,412	Korea, South	1,199
China	20,218	Indonesia	9,741	Indonesia	840
Korea, South	14,588	Philippines	6,887	Thailand	111
Singapore	9,299	Vietnam	6,389	Hong Kong	71
Vietnam	5,970	New Zealand	5,609	New Caledonia	57
Malaysia	5,576	United States	4,903	New Zealand	54
India	4,626	Canada	4,614	United States	39
Indonesia	4,092	Japan	4,424	Philippines	34
UAE	4,039	Hong Kong	4,116	Papua New Guinea	25



Summary

- Over 31 000 ha planted nationally
- Hectares increased 7 per cent from 2022 citrus tree census
- 18 per cent of plantings are non-bearing ~200 000 tonnes
- Mandarin and oranges were 91 per cent of non-bearing plantings
- Major non-bearing varieties
 - Lemons
 - W. Murcott
 - Murcott
 - Mid Navel
 - Red Flesh Navel
- Consider which markets can take more of the on-coming varieties

